

# VERIFICATION STATEMENT FOR 2018

THE IRS NOW REQUIRES THAT YOU PROVIDE DOCUMENTS (BIRTH CERTIFICATES AND SOCIAL SECURITY CARD(S)) TO SUBSTANTIATE THAT YOU ARE ENTITLED TO THE CREDITS CLAIMED ON THIS 2018 TAX RETURN.

**Complete the next 5 questions if you are claiming Earned Income Credit**  
**Please circle either a YES OR NO and sign and date. Thank You!**

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|--|-----|----|
| 1) Is the child your biological, adopted or foster child that lived with you all year.<br>For foster child additional documentation is required  | YES | NO |
| 2) Did the child live with you for <b>greater</b> than 182 days in 2018  | YES | NO |
| 3) Did you have a child that was born and/or died in 2018<br>If yes date of birth _____ date of death _____<br>If a birth please bring in Social Security card and birth certificate.  | YES | NO |
| 4) Enter the address where you lived with the child/children<br>_____<br>_____<br>_____  |     |    |
| 5) Did any other person (except spouse if married filing jointly and your dependents under age 19) live with you and your dependents for more than half the year<br>If you answered yes please give name and relationship to the child - children)<br>_____<br>_____ | YES | NO |

**Complete the 6 questions if you are claiming the American Opportunity Tax Credit also known as College Tax Credit or Education Credit.**

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|--|-----|----|
| 1) Do you have a 2018 Form 1098-T <b>AND</b> Bursar statement from your child's institution?<br>If you answered no please acquire one, students can often do this on line  | YES | NO |
| 2) Did the student receive a 1098 -T from this institution for 2017 with box 2 filled in and box 7 checked?  | YES | NO |
| 3) Has the American Opportunities Credit or Hope Scholarship Credit been claimed for ANY 4 years before 2018?  | YES | NO |
| 4) Was the student enrolled at least half time for a least one academic period that began or treated as began before the end of 2017 at an eligible institution in a program leading to a postsecondary degree, certification or other credential? | YES | NO |
| 5) Did the student complete the first four years of postsecondary education before 2018?   | YES | NO |
| 6) Was the student convicted before the end of 2018 of a felony possession of a controlled substance?  | YES | NO |

**Complete these questions if you are claiming the Child Tax Credit**

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|---|-----|----|
| 1) Does the child reside with you full time?  | YES | NO |
| 2) If child does not reside with you do you have a Form 8332, Release /Revocaation of Claim to Exemption by Custodial Parent, or similar statement? (Please bring a copy) | YES | NO |
| 3) Have you released your claim to the child to another person?   | YES | NO |

Signature: \_\_\_\_\_, Date \_\_\_\_\_ 20 \_\_\_\_\_

Spouse Signature: \_\_\_\_\_, Date: \_\_\_\_\_, 20 \_\_\_\_\_