

THIS MUST BE FILLED OUT
DROP-OFF WORKSHEET

DATE _____

COPY OF 1095 A, B, OR C

Phone number _____

Email _____

FLASH DRIVE PASSWORD _____

VERSION OF QB _____

TAXPAYERS Name _____

Soc. Sec # _____

Date of Birth _____

Any foreign accounts or signature over
any foreign accounts? Yes ___ No ___

SPOUSE _____

S.S. # _____

Date of Birth _____

DO YOU HAVE ANY NEW DEPENDENTS THIS YEAR? SS# _____

Birth Certificate

RENT PAID 2018 _____ Heat Incl. Or Not. _____

TAXES PD 2018 _____

Any out of state purchases that you need to pay W sales tax on? Yes ___ No ___

If yes, how much \$ _____

** Can anyone else claim your dependents from last year's return? If so please list.

CHILDREN

Name _____

Name _____

Name _____

DIRECT DEPOSIT Please provide a voided check _____ Same as last year _____

If a savings account

Routing #: _____

Account #: _____

Please Sign here _____

I refuse to furnish a copy of my Driver's License or ID. I understand that by doing so the processing of my return may be delayed.

Signature _____ Date _____

**THIS FORM MUST BE SIGNED BY
TAXPAYER OR SPOUSE:**

DATE _____