

VERIFICATION STATEMENT FOR 2022

THE IRS NOW REQUIRES THAT YOU PROVIDE DOCUMENTS (BIRTH CERTIFICATES AND SOCIAL SECURITY CARD(S)) TO SUBSTANTIATE THAT YOU ARE ENTITLED TO THE CREDITS CLAIMED ON THIS 2022 TAX RETURN.

Complete the next 5 questions if you are claiming Earned Income Credit
Please circle either a YES OR NO and sign and date. Thank You!

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| 1) Is the child your biological, adopted or foster child that lived with you all year.
For foster child additional documentation is required | YES | NO |
| 2) Did the child live with you for greater than 182 days in 2022 | YES | NO |
| 3) Did you have a child that was born and/or died in 2022
If yes date of birth _____ date of death _____
If a birth please bring in Social Security card and birth certificate. | YES | NO |
| 4) Enter the address where you lived with the child/children

_____ | | |
| 5) Did any other person (except spouse if married filing jointly and your dependents under age 19) live with you and your dependents for more than half the year
If you answered yes please give name and relationship to the child - children) | YES | NO |
| _____
_____ | | |

Complete the 6 questions if you are claiming the American Opportunity Tax Credit also known as College Tax Credit or Education Credit.

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| 1) Do you have a 2022 Form 1098-T AND Bursar statement from your child's institution?
If you answered no please acquire one, students can often do this on line. Also course-related books, supplies and equipment. | YES | NO |
| 2) Did the student receive a 1098 -T from this institution for 2022 with box 2 filled in and box 7 checked? Please bring in 1098-T for 2022 | YES | NO |
| 3) Has the American Opportunities Credit or Hope Scholarship Credit been claimed for ANY 4 years before 2022? | YES | NO |
| 4) Was the student enrolled at least half time for a least one academic period that began or treated as began before the end of 2021 at an eligible institution in a program leading to a postsecondary degree, certification or other credential? | YES | NO |
| 5) Did the student complete the first four years of postsecondary education before 2022? | YES | NO |
| 6) Was the student convicted before the end of 2022 of a felony possession of a controlled substance? | YES | NO |

Complete these questions if you are claiming the Child Tax Credit

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|--|-----|----|
| 1) Does the child reside with you full time? | YES | NO |
| 2) If child does not reside with you do you have a Form 8332, Release /Revocation of Claim to Exemption by Custodial Parent, or similar statement? (Please bring a copy) | YES | NO |
| 3) Have you released your claim to the child to another person? | YES | NO |

Signature: _____, Date _____ 20____

Spouse Signature: _____, Date: _____, 20____